

**IN THE CHANCERY COURT OF LEWIS COUNTY
AT HOHENWALD, TENNESSEE**

IN RE:

SENTINEL TRUST COMPANY

)
)
) Case No. 4781
)

**ORDER APPROVING FINAL DISTRIBUTION REGARDING JEFFERSON
COUNTY, PINE BLUFF, ARKANSAS BOND ISSUE, FOR A DECLARATION
THAT THE BONDS ARE OF NO VALUE AND FOR ENTRY OF AN ORDER
AS FINAL PURSUANT TO RULE 54.02 TENN.R.CIV.P.**

On August 15, 2005, the Sentinel Trust Receiver ("Receiver") filed a motion requesting the Court 1) to approve the final distribution regarding the Jefferson County, Pine Bluff, Arkansas Healthcare Facility First Mortgage Revenue Bonds, Series 1999A, 1999B (Taxable) and 1999C (Subordinate) -- hereinafter "Jefferson County Bond Issue," 2) to declare that the bonds are of no value and 3) to have the Order of Court issued in relation to this Motion be entered as a Final Order pursuant to Rule 54.02 Tenn.R.Civ.P. Hearing on this matter was had on August 29, 2005.

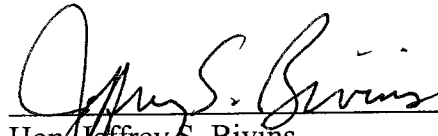
Upon consideration of the Receiver's Motion, the record, and argument regarding that Motion, the Court finds and approves that the \$401,202.32 held by the Receiver in relation to the Jefferson County Bond Issue be distributed as set forth in **Exhibit G** to the Receiver's Motion. The Court further finds that, if any additional funds are transferred to the Receiver from the finalization of proceedings in a related Arkansas receivership, then a) those funds are likely not to be a material amount and b) without further order of the Court, those funds are to be deposited into the Pooled Fiduciary Account upon receipt by the Receiver.

Additionally, the Court finds that the record before it is sufficient for it to find the Jefferson County Bond Issue bonds to be of no value, and, through this order, it is so determined.

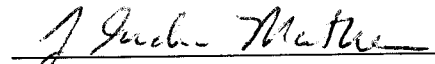
FILED August 29, 2005
at 10:17 o'clock A. M.
JANET WILLIAMS, Clerk & Master
BY Selena Wix, D.C.

Finally, the Court finds that there is no just reason for delay in the entry of this Order as a final, appealable order regarding the matters covered herein and expressly directs that this Order be entered as such. Rule 54.02 Tenn.R.Civ.P.

It is so ORDERED, this the 29th day of August, 2005.


Hon. Jeffrey S. Bivins
Circuit Court Judge Sitting As Chancellor

Submitted for Approval


J. Graham Matherne, #11294
WYATT, TARRANT & COMBS, LLP
2525 West End Avenue, Suite 1500
Nashville, Tennessee 37203-1423
(615) 244-0020

*Counsel for Receivership Management, Inc.
Receiver of Sentinel Trust Company, in Liquidation*

CERTIFICATE OF SERVICE

This is to certify that on August 29th 2005 a copy of the foregoing Order has been sent by First Class U.S. Mail, postage paid, and also by facsimile as noted, to:

Janet M. Kleinfelter
Office of the Attorney General
Financial Division
425 5th Avenue North
P.O. Box 20207
Nashville, TN 37243

Carrol Kilgore
Branstetter, Kilgore, Stranch & Jennings
227 Second Avenue North, 4th Floor
Nashville, TN 37201
also via fax (615-250-3937)

Donald Schwendimann
12 East Fourth Avenue
P.O. Box 366
Hohenwald, TN 38462
also via fax (931-796-5692)

Larry Stewart
Stokes, Bartholomew, Evans & Petree
424 Church Street, Suite 2800
Nashville, TN 37219
also via fax (615-259-1470)

David D. Peluso
P.O. Box 250
Hohenwald, TN 38462-0250
also via fax (931-796-2236)

James S. Hereford, Jr.
310 W. College Street
P.O. Box 802
Fayetteville, TN 37334-0802

William B. Hubbard
Weed, Hubbard, Berry & Doughty
SunTrust Bank Bldg., Suite 1420
201 Fourth Avenue North
Nashville, TN 37219

Diana M. Thimmig
Roetzel & Andress
1375 East Ninth Street
One Cleveland Center, Ninth Floor
Cleveland, OH 44114
also via fax (216-623-0134)

James S. Chase & John A. Decker
Hunton & Williams LLP
900 South Gay Street, Suite 2000
P.O. Box 951
Knoxville, TN 37901

Pam Roberts
General Counsel
Reliance Health Care Management, Inc.
723 Parkway Street
Conway, AR 72034
also via fax (501-932-0056)

David E. Lemke, Esq.
Waller, Landsen, Dortch & Davis PLLC
511 Union Street, Suite 2100
Nashville, TN 37219

Michael R. Johns
Dover Dixon Horne PLLC
425 West Capitol, 37th Floor
Little Rock, AR 72201



J. Graham Matherne